



AGRIHOLDINGS PLC

LEVEL 1, SKYPARKS BUSINESS CENTRE, MALTA INTERNATIONAL AIRPORT,
LUQA LQA4000, MALTA

The following is a company announcement AGR 01 issued by AgriHoldings PLC (C 57008), hereinafter the 'Company' issued in terms of the Prospects Rules, the market regulated as a Multilateral Trading Facility operated by the Malta Stock Exchange ('Prospects')

QUOTE

The Company announces that the offer of €2,000,000 4.875% Senior Secured Bonds 2024 (the 'Bonds'), issued in terms of an Admission Document (the 'Admission Document') dated the 12th December 2017, has been admitted to the Prospects MTF list today, the 28th day of December 2017.

UNQUOTE

A handwritten signature in blue ink, appearing to read "Arnold Cini", written over a horizontal line.

Arnold Cini
Company Secretary

28 December 2017