



AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the "Company")

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

Approval of the Annual Report and Audited Financial Statements of the Company

The Company announces that the Annual Report and Audited Financial Statements of the Company for the year ended 30th June 2018, have been duly approved by the Directors of the Company and tabled to the shareholders of the Company during the Annual General Meeting of the Company, held on 27th September 2018. The Company notes that a material variance between the projections and actual results has been registered for the financial year. A copy of the Annual Report and Audited Financial Statements including an explanation of the material changes to the published forecasts can be retrieved from the registered office of the Company or from the Company's website: <https://agribankplc.com/agriholdings/>

Appointment of Directors on the Board of the Company

During the said Annual General Meeting, the composition of the Board of Directors of the Company was approved as follows:

- Dr Joseph Borg
- Mr Paul Grech
- Mr Stephen Muscat
- Mr Victor Rizzo Giusti
- Mr Frank J. Sekula
- Mr Mario Vella

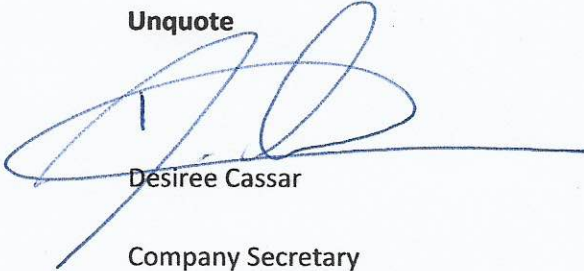
Compliance Officer of the Company

The Company announces that Mr Antonio Ghirlando has replaced Mr Arnold Cini as Compliance Officer of the Company in terms of the Prospects MTF Rules effective 27 September 2018.

AgriBank's CEO

The Company has also been informed by AgriBank PLC that Mr Roderick Psaila will be leaving AgriBank PLC effective 27 September 2018. The Company is informed that Mr Frank Sekula will be CEO *ad interim* until a permanent one is hired. The Company would like to thank Mr Psaila for his work and dedication towards AgriGroup throughout the years.

Unquote

A handwritten signature in blue ink, appearing to be 'D. Cassar', with a long horizontal line extending to the right.

Desiree Cassar

Company Secretary

27th September 2018