



## **AGRIHOLDINGS PLC – C57008**

Level 1, SkyParks Business Centre  
Malta International Airport  
Luqa LQA 4000  
(the “Company”)

### **COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospectus Rules.

#### **Quote**

The Company makes reference to Company Announcement AGR07 wherein the Company announced that its shareholders were exploring the possibility of introducing additional investors into the Group.

The Company is hereby pleased to announce that on the 28 June 2019 Trams of Malta Limited (C 57044) (**‘ToM’**) and Westmoreland Investments Limited (126420C) (**‘WML’**) (together the **‘Shareholders’**), which hold between them 100% of the ordinary shares in issue in the Company, entered into a share purchase agreement (**‘SPA’**) with Sun Fin Ltd (**‘SunFin’**), whereby WML agreed to initially transfer unto SunFin eighteen percent (18%) of its shareholding in the Company (equivalent to a minority interest of nine per cent (9%) of the ordinary shares in issue in the Company). Subsequently SunFin shall acquire the remainder of the ordinary shares held by the Shareholders in the Company (equivalent to 91% of the ordinary shares in issue in the Company). The latter part of the transaction is conditional to regulatory approval by the Malta Financial Services Authority and the European Central Bank.

SunFin is an investment company based in the UK owned and controlled by a number of investors including experienced bankers with interests in other established credit institutions.

SunFin’s investment thesis revolves around transforming AgriBank plc, the Company’s wholly owned subsidiary, into a private and corporate bank utilizing the latest financial technology.

#### **Unquote**

Desiree Cassar  
Company Secretary  
28 June 2019