



AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.03 and 4.11.12 of the Prospects MTF Rules.

Quote

The Company refers to the obligation to which Prospects MTF Companies are subject to in terms of Rule 4.11.03 and Rule 4.11.12 relating to the publication of financial information as defined in Table 1 paragraph 3 and specifically the publication and dissemination via an announcement of Financial Sustainability Forecasts including management assumptions thereon (**‘FSFs’**). The Company refers also to the company announcement dated 28 June 2019 whereby the Company announced that Trams of Malta Limited (C 57044) (**‘ToM’**) and Westmoreland Investments Limited (126420C) (**‘WML’**) (together the **‘Shareholders’**) had entered into a share purchase agreement (**‘SPA’**) with Sun Fin Ltd (**‘SunFin’**), whereby WML agreed to initially transfer unto SunFin eighteen percent (18%) of its shareholding in the Company (equivalent to a minority interest of nine per cent (9%) of the ordinary shares in issue in the Company) and that in terms of the same SPA, SunFin has agreed to thereafter, subject to regulatory approvals, acquire the remainder of the ordinary shares held by the Shareholders in the Company (equivalent to 91% of the ordinary shares in issue in the Company) (the **‘Transaction’**) leading to a change in control of the Company.

The Company expects the prospected change in control, subject matter of the Transaction, to materialise within the financial year ending 30 June 2020. Such change in control will lead to a change in business focus of the Company’s subsidiary AgriBank plc thereby affecting the business forecasts of the Company. The Company will therefore, later on during the course of the present financial period, publish FSFs reflecting such change in business focus.

Unquote

Desiree Cassar
Company Secretary

4 July 2019