



AGRIHOLDINGS PLC – C57008
Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company, in terms of the Prospects MTF Rules issued by the Malta Stock Exchange.

Quote

The Company refers to the Annual Report and Audited Financial Statements of the Company for the year ended 30th June 2018, duly approved by the Directors of the Company, as had been duly announced by Company Announcement dated 27 September 2018.

The Company announces that further to a note made in this respect in the Audit Report on the Financial Statements for the year ended 30th June 2018, a Corporate Governance Statement has been prepared in accordance with Rule 4.11.13, Table 2, Item 8 of the Prospects MTF Rules together with the Independent Auditor’s Report confirming that the said Corporate Governance Statement has been prepared in accordance with the requirements of Listing Rule 5.97 of the Listing Authority.

A copy of the Company’s Corporate Governance Statement of Compliance and the Independent Auditor’s Report thereon can be retrieved from the registered office of the Company or from the Company’s website: <https://agribankplc.com/agriholdings/>

Unquote

A handwritten signature in blue ink, appearing to be "Desiree Cassar", written over a horizontal line.

Desiree Cassar

Company Secretary

17th January 2019