



AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospects Rules.

Quote

The Company makes reference to Company Announcement AGR14 wherein the Company announced that Trams of Malta Limited and Westmoreland Investments Limited (shareholders of the Company) had entered into an agreement with Sun Fin Limited (**‘SunFin’**) whereby it was agreed that SunFin acquires 9% of the ordinary shares in issue in the Company (the **‘First Transaction’**) and subsequently acquire the remaining 91% subject to regulatory approval by the Malta Financial Services Authority and the European Central Bank (the **‘Second Transaction’**).

Whilst the First Transaction had closed and SunFin become a shareholder in the Company with effect from the 2 July 2019, the Board of the Company has now been informed by Trams of Malta Limited and Westmoreland Investments Limited that the long stop date relating to the completion of the Second Transaction has now expired and that the transaction contemplated thereby did not close.

Unquote

Desiree Cassar
Company Secretary

29 January 2020