



AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre
Malta International Airport
Luqa LQA 4000
(the “**Company**”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company pursuant to Rule 4.11.13 of the Prospectus Rules.

Quote

The Company makes reference to Company Announcement AGR22 wherein the Company announced that it has been informed by Trams of Malta Limited and Westmoreland Investments Limited that the long stop date relating to the acquisition by Sun Fin Limited of 91% of the Company subject to regulatory approval by the Malta Financial Services Authority and the European Central Bank, has expired and that the transaction contemplated thereby did not close (the “**Transaction**”).

The Company hereby announces that in view of the above, it shall analyse the impact of the non-materialisation of the Transaction with a view to confirming or otherwise the Company’s Financial Sustainability Forecasts (“**FSFs**”) as per the Company Admission Document.

The Company expects to be in a position to publish and disseminate the FSFs contemporaneously with the publication of its interim financial statements.

Unquote

Desiree Cassar
Company Secretary
7 February 2020