



## AGRIHOLDINGS PLC – C57008

Level 1, SkyParks Business Centre  
Malta International Airport  
Luqa LQA 4000  
(the “Company”)

### COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company, on the 29<sup>th</sup> October 2020, in terms of the rules of Prospects MTF.

#### Quote

The Company makes reference to Company Announcement AGR07 wherein the Company announced that its shareholders were exploring the possibility of introducing additional investors into the Group.

The Company is hereby pleased to announce that today, the 29<sup>th</sup> October 2020, Trams of Malta Limited (C 57044) (“**ToM**”) and Westmoreland Investments Limited (126420C) (“**WML**”) (together the “**Shareholders**”), have each entered into a share purchase agreement with Armoza Beheer B.V. and Monde Céleste B.V. (the “**Investors**”), wherein they have agreed to transfer unto the Investors, an aggregate of ninety percent (90%) of the entire beneficial interest held in the Company, subject to regulatory approval by the Malta Financial Services Authority and the European Central Bank.

The Company also refers to Company Announcement AGR14 wherein the Company announced that WML transferred eighteen percent (18%) of its shareholding in the Company (equivalent to a minority interest of nine per cent (9%) of the ordinary shares held by the Shareholders in the Company) to Sun Fin Limited. The Company hereby announces that WML has, today the 29<sup>th</sup> October 2020, re-purchased the said shares from Sun Fin Limited. In view thereof, WML shall remain the holder of ten percent (10%) of the ordinary shares in issue in the share capital of the Company as at the effective date of the transfer to the Investors contemplated above.

The beneficial owners of the Investors have a wealth of experience in the digital and information technology industry, and have founded, set up and acquired a number of companies in the digital and technological space.

The Company further announces that it has approved the private offer and allotment of £2,000,000 5% Convertible Subordinated Notes 2025. The said offer has been fully subscribed.

#### Unquote

A handwritten signature in black ink, appearing to be "Desiree Cassar", written over a horizontal line.

Desiree Cassar  
Company Secretary