



**AGRIHOLDINGS PLC – C57008**

Level 1, SkyParks Business Centre

Malta International Airport

Luqa LQA 4000

(the “Company”)

**COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Further to Company Announcement AGR36 wherein the Company announced that Trams of Malta Limited (C57044) (“ToM”) and Westmoreland Investments Limited (126420C) (“WML”) have entered into a share purchase agreement wherein they have agreed to transfer and aggregate 90% of the entire beneficial interest held in the Company subject to the regulatory approval of the qualifying holding in the Company by the Malta Financial Services Authority and the European Central Bank.

Following the obtainment of the aforesaid regulatory approval and effective as of today, ToM and WML have transferred to Armoza Beheer B.V. and Monde Celeste B.V. (the ‘Incoming Shareholders’) 90% (in the aggregate) of the shareholding in the share capital of the Company with Westmoreland Investments Limited retaining 10% of the ordinary A shares in issue in the share capital of the Company. Following the transfer, the Company’s shareholding is composed of:

Westmoreland Investments Limited	705,207 Ordinary ‘A’ Shares having a nominal value of €1.1654 each fully paid up
Armoza Beheer B.V.	40,000 Ordinary ‘A’ Shares having a nominal value of €1.2657 each fully paid up  3,133,429 Ordinary ‘A’ Shares having a nominal value of €1.1654 each fully paid up  1 Ordinary ‘B’ Share having a nominal value of €1.2657 fully paid up
Monde Celeste B.V.	40,000 Ordinary ‘A’ Shares having a nominal value of €1.2657 each fully paid up  3,133,429 Ordinary ‘A’ Shares having a nominal value of €1.1654 each fully paid up

Unquote

A handwritten signature in black ink, appearing to read 'D. Cassar', with a long horizontal stroke extending to the right.

Desiree Cassar  
Company Secretary

Date: 24<sup>th</sup> June 2022